

LEWIS
AND
ROCA
LLP
LAWYERS

1 3993 Howard Hughes Parkway, Suite 600
2 Las Vegas, NV 89169-5996
3 Facsimile (702) 949-8321
4 Telephone (702) 949-8320

E-Filed on 11/9/07

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com

5 Attorneys for USACM Liquidating Trust

6 **UNITED STATES BANKRUPTCY COURT**
7 **DISTRICT OF NEVADA**

8 In re:

9 USA COMMERCIAL MORTGAGE
COMPANY,

10 USA CAPITAL REALTY ADVISORS,
LLC,

11 USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

12 USA CAPITAL FIRST TRUST DEED
FUND, LLC,

13 USA SECURITIES, LLC,
14 Debtors.

15 **Affects:**

- 16 All Debtors
- 17 USA Commercial Mortgage Company
- 18 USA Capital Realty Advisors, LLC
- 19 USA Capital Diversified Trust Deed Fund,
LLC
- 20 USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING THE USACM
LIQUIDATING TRUST'S
OBJECTION TO CLAIM NO. 10725-
02557 FILED BY MARTIN L.
MANNING AS IMPROPERLY
ASSERTING SECURED STATUS**

21
22 **PLEASE TAKE NOTICE** that an Order Sustaining the USACM Liquidating
23 Trust's Objection to Claim No. 10725-02557 Filed by Martin L. Manning as Improperly
24 Asserting Secured Status [DE 5175] was entered on the 31st day of October 2007, a true
25 and correct copy of which is attached hereto as Exhibit A.

LEWIS
AND
ROCA
LLP
LAWYERS

1 RESPECTFULLY SUBMITTED November 9, 2007.
2
3

LEWIS AND ROCA LLP

4 By /s/ RC (#006593)
5 Susan M. Freeman
6 Rob Charles
7 *Attorneys for USACM Liquidating Trust*

8 PROOF OF SERVICE

9 Copy of the foregoing mailed by First
10 Class, US Mail, postage prepaid, on
11 November 9, 2007 to the following
interested party:

12 Manning, Martin L.
13 P.O. Box 426
14 Genoa, NV 89411-0426

15 /s/ Christine E. Laurel
16 Christine E. Laurel
17 Lewis and Roca
18
19
20
21
22
23
24
25
26